1409964

FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	OMB APPROVAL						
OMB Num	ber:	32	35-0076				
Expires:	April	30,	2008				
Expires: April 30,2008 Estimated average burden							
hours per r	espons	e	16.00				

SEC USE ONLY							
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DATE	RECEIVED						
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		** * * *
Name of Offering (check if this is an amendment	nt and name has changed, and indicate change.)	187
\$1,530,000 Senior Secured Rural America Bo	nd	101 - 101
Filing Under (Check box(es) that apply): Rule	504 Rule 505 Rule 506 Section 4(6)	□ nroe
Type of Filing: New Filing Amendment		11/1/200
	A. BASIC IDENTIFICATION DATA	U. / 307
1. Enter the information requested about the issuer		10
Name of Issuer (check if this is an amendment a	nd name has changed, and indicate change.)	
Professional Resources Management Psychiat	ric Services, LLC	· ·
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
5950 Carmichael Place		
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		
Montgomery, Alabama 36117 Brief Description of Business		
psychiatric care services		
psychiatric care services		
Type of Business Organization		THOCESSEN
corporation limited	partnership, already formed 🖊 other (pl	lease specify):
business trust limited	partnership, to be formed	AUG 8 7 2002
	Month Year	200/ 5_
Actual or Estimated Date of Incorporation or Organiz		
Jurisdiction of Incorporation or Organization: (Enter CN	or Canada; FN for other foreign jurisdiction)	DD FINANCIAI

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

	2003 (A)	A. BASIC IDE	NTIFICATION DATA		Sec. 19	-545. TE
2. Enter the information requ	ested for the foll	owing:				
 Each promoter of the 	issuer, if the iss	uer has been organized w	ithin the past five years;			
 Each beneficial owner 	r having the powe	r to vote or dispose, or dir	ect the vote or disposition	of, 10% or more of	a class of equity securities of	f the issuer,
 Each executive office 	er and director of	corporate issuers and of	corporate general and man	aging partners of	partnership issuers; and	
 Each general and ma 	naging partner of	partnership issuers.				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if i Jacques Jarry Family Limit	•	(MEMBER)				
Business or Residence Address 5950 Carmichael Place, St						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if i	ndividual)				····	
Vicki Lawrenson Family Lir	mited Partnersh	nip (MEMBER)				
Business or Residence Address 5950 Carmichael Place, Su	`		de)			
Check Box(es) that Apply;	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if i Shakir Raza Meghani	individual) (MEMBER)					
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
548 Westgate Parkway, Do	than, Alabama	36303				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if a	indivídu al)					
Business or Residence Address 12021 Sunset Hills Road,			ode)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if	individual)					
Business or Residence Address	(Number and	Street, City, State, Zip Co	de)			
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if	individu al)					
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if	individual)				· · · · · · · · · · · · · · · · · · ·	
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

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1.	Has the	issuer solo	i, or does ti			ll, to non-a Appendix						Yes	No 🔀
2.	What is	the minim	um investo			• •	-'					s 100	00.000,0
۷.	·									Yes	No		
3.	Does th	c offering	permit join	t ownershi	p of a sing	le unit?				• • • • • • • • • • • • • • • • • • • •	*		K
4.	commis If a pers or states a broke	sion or sim on to be lis s, list the na r or dealer,	ilar remune ted is an ass ime of the b you may s	ration for s sociated po roker or de et forth the	solicitation erson or age caler. If me	of purchase int of a brok ore than five	ers in conne ter or deale c (5) persor	ection with r registered is to be list	sales of sec i with the S ed are asso	curities in t SEC and/or	irectly, any he offering, with a state sons of such		
Ful	l Name (Last name	first, if indi	ividual)									
Bu	siness or	Residence	Address (N	lumber and	d Street, C	ity, State, Z	Cip Code)						
Na	me of As:	sociated Br	oker or De	aler									
Sta			Listed Has										
	(Check	"All States	" or check	individual	States)	*****************				***************	***************************************	Al	States
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Ful	ì Name (Last name	first, if ind	ividual)							• • •		
Bus	siness or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)		<u>-</u>			· ·	., <u>.</u>
Na	me of As	sociated Bi	oker or De	alcr									
Sta	tes in Wi	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	(Check	"All State:	s" or check	individual	States)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,	************		☐ VI	l States
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Ful	l Name (Last name	first, if ind	ividual)									
Bu	siness or	Residence	: Address (?	Number an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated Bi	oker or De	aler			•	· • · · · · · ·					
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	(Check	"All State:	s" or check	individual	States)				***************************************	•••••		☐ Al	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \Box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	S
	Equity		\$ 1,530,000.00
	Common Preferred		
	Convertible Securities (including warrants)	s	S
	Partnership Interests	•	
	Other (Specify)		· · · · · · · · · · · · · · · · · · ·
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		s_1,530,000.00
	Non-accredited Investors		
	Total (for filings under Rule 504 only)		\$ 1,530,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	•	\$
	Regulation A		s
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		<u> </u>
	Transfer Agent's Fees		s
	Printing and Engraving Costs		
	Legal Fees		\$ 12,000.00
	Accounting Fees		
	Engineering Fees	·	
	Sales Commissions (specify finders' fees separately)	_	
	Other Expenses (identify) Bond Origination and Bond Processing Fee	<u></u>	\$ 16,250.00
	Total	<u></u>	\$ 28,250.00

 Enter the difference between the aggregate offering price given in response and total expenses furnished in response to Part C — Question 4.a. This difference proceeds to the issuer." 	nce is the "adjusted gross	s1,501,750.00
Indicate below the amount of the adjusted gross proceed to the issuer used or each of the purposes shown. If the amount for any purpose is not known, check the box to the left of the estimate. The total of the payments listed must proceeds to the issuer set forth in response to Part C — Question 4.b above	furnish an estimate and equal the adjusted gross	
	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees		
Purchase of real estate	\$ <u> </u>	\$_1,501,750.00
Purchase, rental or leasing and installation of machinery and equipment	□ \$	
Construction or leasing of plant buildings and facilities		
Acquisition of other businesses (including the value of securities involved offering that may be used in exchange for the assets or securities of anothe issuer pursuant to a merger)	in this r	
Repayment of indebtedness		
Working capital		_ _
Other (specify):		
	\$	s
Column Totals	s_ <u>0.00</u>	\$1,501,750.00
Total Payments Listed (column totals added)		,501,750.00
D. FEDERAL SIGNA	ATURE :	
The issuer has duly caused this notice to be signed by the undersigned duly authori signature constitutes an undertaking by the issuer to furnish to the U.S. Securitie the information furnished by the issuer to any non-accredited investor pursuant	s and Exchange Commission, upon writt	
ssuer (Print or Type) Professional Resources Management Psychiatric Se	Date 8/13/	' 07
Name of Signer (Print or Type) Title of Signer (Print or	Type) Deratons	

- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	.) <u>, </u>
1.	Is any party described in 17 CFR 230,262 presently subject to any of the disqualification Yes provisions of such rule?	No ⊠
	See Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a no D (17 CFR 239.500) at such times as required by state law.	tice on Forn
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furn issuer to offerees.	ished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the of this exemption has the burden of establishing that these conditions have been satisfied.	
	suer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the uthorized person.	undersigned
•	(Print or Type) Signifure Date 8/13/07	
Name ((Print or Type) Title (Print or Type) Title (Print or Type)	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

		i.		L. A. P. SAI	PENDIX			At Signal	
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pui	4 investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
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1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
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1	Intend to non-a investor	2 I to sell accredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				lification ate ULOE , attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR		TAX - WAR DANCE MARKET MA W							

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